



Lighting Bangladesh,
We Promise...

Barakatullah Electro Dynamics Limited

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Corporate Office: 6/A/1 (2nd Floor), Segunbagicha, Dhaka-1000
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Price Sensitive Information

This is information for all concerned that the Board of Directors of Barakatullah Electro Dynamics Limited in its board meeting held on August 13, 2011 at 2.00 p.m. took the following decisions:

Agenda 01:

To convene an Extra-Ordinary General Meeting (EGM) and pass a Special Resolution for incorporating the following object clause in the Memorandum of Association of the Company.

Subject to the approval in the 7th Extra Ordinary General Meeting (EGM) and with the permission of the Honorable High Court Division of the Supreme Court of Bangladesh on petition under Section 13 of the Companies Act 1994 necessary steps shall be taken to insert the following object clause **iii (36)** in the Memorandum of Association of the Company after Clause **iii (35)**:

“to give guarantee to any scheduled bank or financial institution or any party as standing surety of repayment of any loan and/or any credit facility payable by any associate or subsidiary company or companies and/or any third party as the case may be, with whom the company has any business relation and also to mortgage, charge, hypothecate, lien or encumber otherwise the immovable and movable properties including but not limited to land, building, plant, machinery, shares, stocks, debentures, FDR etc. of the company to any scheduled bank or financial institution as security of loan(s) and/or any credit facility(s) sanctioned/to be sanctioned by them to any associate or subsidiary company or companies and/or any party with whom the company has any business relation.”

Agenda 02:

Pass a Special Resolution to approve utilization of the IPO proceeds as per recommendation of the Board of Directors.

- To approve utilization of the IPO proceeds as per recommendation of the Board of Directors:
- Pay off term loan of BDT 738.74 million out of net IPO proceeds of BDT 1138.74 million.
 - Rest amount i.e. BDT 400 million invest to Baraka Patenga Power Limited (subsidiary of the Company) as Share Capital.

The 7th Extra Ordinary General Meeting (EGM) of the company will be held on **22nd September, 2011, at 01.00 p.m.** at Sunrise Community Center, Pathantola, Sylhet – 3100.

Record date for the 7th Extra Ordinary General Meeting (EGM) will be the **24th August, 2011** i.e. the shareholders, whose names would appear in the Register of Members at the close of business on the record date, will be eligible to attend the 7th Extra Ordinary General Meeting (EGM).

Dated, August 13, 2011

Sd/-
Mohammed Monirul Islam
Company Secretary